Annual Report and Accounts 2017

Business Overview

About ARYZTA

ARYZTA Group

Revenue: €3.80 bn
EBITDA: €420 m
EBITA: €277 m

57 Bakeries
29 Countries

Revenues & EBITDA Margin

- ARYZTA AG
- ARYZTA Europe
- ARYZTA North America
- ARYZTA Rest of World

Reporting Segments

ARYZTA AG

- ARYZTA Europe
  - Revenue 2017: €1.74 bn
  - EBITDA 2017: €211.1 m
  - EBITDA margin 2017: 12.1%

- ARYZTA North America
  - Revenue 2017: €1.80 bn
  - EBITDA 2017: €170.1 m
  - EBITDA margin 2017: 9.5%

- ARYZTA Rest of World
  - Revenue 2017: €259 m
  - EBITDA 2017: €39.1 m
  - EBITDA margin 2017: 15.1%