Food Group – International Footprint

25 Countries
60 Bakeries & Kitchens

Reporting Segments

ARYZTA AG

Food Europe
Food North America
Food Rest of World

International Food Business

Origin Enterprises plc
85.3 million shares (68.1% Holding)
Listed on the AIM in London and the ESM in Dublin (AIM: OGN, ESM: OIZ)
**Business Overview**

Food Business – Markets

**Food Group – Revenue**

€3.4 billion

- 47% Food Europe
- 47% Food North America
- 6% Food Rest of World

**Food Group – EBITA**

€486 million

- 47% Food Europe
- 47% Food North America
- 6% Food Rest of World

**Channel Profile**

- 30% Large Retail
- 26% QSR
- 29% Other Foodservice
- 15% Convenience & Independent Retail

**Customer Profile**

- 25% Food Solutions
- 25% Other
- 50% Top 20 Customers
Business Overview
Food Business – Markets (continued)

Food Europe

Key Figures

Revenue €1.6 bn
EBITDA €284 m
EBITA €230 m

14 Countries
20 Bakeries & Kitchens

Food North America

Key Figures

Revenue €1.6 bn
EBITDA €270 m
EBITA €230 m

2 Countries
29 Bakeries & Kitchens

Food Rest of World

Key Figures

Revenue €221 m
EBITDA €35 m
EBITA €26 m

9 Countries
11 Bakeries & Kitchens