Food Group – International Footprint

19 Countries

0 Bakeries & Kitchens

Reporting Segments

ARYZTA AG

Food Europe  Food North America  Food Rest of World

International Food Business

Origin Enterprises plc
95 million shares
(68.6% Holding)
Listed on the AIM in London and the ESM in Dublin (AIM: OGN, ESM: OIZ)
Business Overview
Food Business - Markets

Food Group – Revenue

EUR 3.1 billion

Food Group – EBITA

EUR 407 million

Food Group – Revenue

Customer Channel Mix

Food Mix

28% Large Retail
28% QSR
27% Other Foodservice
17% Convenience & Independent Retail

44% Bread rolls & artisan loaves
37% Sweet Baked Goods & Morning Goods
19% Savoury & Other

Food North America 47%
Food Europe 46%
Food Rest of World 8%
Business Overview
Food Business – Markets (continued)

Food Europe

Key Figures

<table>
<thead>
<tr>
<th>Revenue</th>
<th>EBITDA</th>
<th>EBITA</th>
</tr>
</thead>
<tbody>
<tr>
<td>€1.4bn</td>
<td>€232m</td>
<td>€186m</td>
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10 Countries
18 Bakeries & Kitchens

Food North America

Key Figures

<table>
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<tr>
<th>Revenue</th>
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<td>€1.5bn</td>
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2 Countries
24 Bakeries & Kitchens

Food Rest of World

Key Figures

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<tr>
<td>€234m</td>
<td>€39m</td>
<td>€30m</td>
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7 Countries
11 Bakeries & Kitchens