

FY 2023 (EUR)**Revenue (Low-High)**

2,099.0m - 2,127.0m -

Revenue Mean

2,111.1m

EBITDA (Low-High)

263.0m – 267.0m

EBITDA Mean

265.7m

EBITDA Margin (Low-High)

12.5% -12.6%

EBITDA Margin Mean

12.6%

Net Debt (Low- High)

985.1m- 1,054.6m

Net Debt Mean

1023.2m

FY 2024 (EUR)**Revenue (Low-High)**

2,007.0m - 2,277.0m

Revenue Mean

2,210.0m

EBITDA (Low-High)

278.0m – 303.7m

EBITDA Mean

288.8m

EBITDA Margin (Low-High)

12.6% -13.9%

EBITDA Margin Mean

13.1%

Net Debt (Low-High)

906.3m - 1,017.0m

Net Debt Mean

953.9m

ARYZTA company gathered consensus is collated from contributions from Baader Helvea, Credit Suisse, Kepler Cheuvreux, Stifel, Vontobel and ZKB.