

ARYZTA AG

Ad Hoc announcement pursuant to article 53 LR

ARYZTA to redeem outstanding €200m Euro Hybrid bond

Schlieren/Switzerland, 22 February 2023

ARYZTA AG announces its intention to irrevocably redeem in full the remaining €200 million of the Euro Hybrid bond, which has an interest rate of 6.82%. The call date of this transaction will be 28 March 2023. The transaction will be funded via cash from activities and other existing resources.

ARYZTA AG Chair and Interim CEO, Urs Jordi, commented:

“The redemption of the Euro Hybrid bond reflects our prudent and disciplined financial approach towards improving our capital structure and reducing our interest costs. It reflects our continued confidence in our business and is consistent with our midterm strategy.”

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About ARYZTA

ARYZTA AG ('ARYZTA') is a global food business with a leadership position in convenience bakery. ARYZTA is based in Schlieren, Switzerland, with operations in Europe, Asia, Australia and New Zealand. ARYZTA is listed on the SIX Swiss Exchange (SIX: ARYN).