

ARYZTA AG

News Release

Zurich/Switzerland, 22 November 2017 – Further Information in relation to Resolution 6 at the 2017 AGM

ARYZTA AG ('ARYZTA') announces further information for shareholders in relation to Resolution 6 proposed at the upcoming 2017 AGM to be held on 7 December, 2017.

As set out in the Agenda for the 2017 AGM, Resolution 6 is to renew the authorised share capital for a period until 9 December 2019. If approved, Resolution 6 provides the Board of Directors with the authority to increase the authorised share capital of the company by issuing up to 9,181,053 shares.

Accordingly, the upper limit on future share issuances under the renewed version of Article 5 of the Articles of Association would be limited to a maximum of 10% of current issued share capital.

ARYZTA now confirms that it has no intention of utilizing, and will not utilize, the renewed authority that would be conferred by the passing of Resolution 6 for future share issuances for employee participation or compensation purposes whatsoever.

As set out in the Agenda for the 2017 AGM, the renewal of the authorised share capital is a prerequisite for the proposed scrip dividend distribution to shareholders in Resolution 2.2.

The Invitation to the AGM can be found on the company website at <http://www.aryzta.com/investor-centre/annual-general-meeting/>

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About ARYZTA

ARYZTA AG ('ARYZTA') is a global food business with a leadership position in speciality bakery. ARYZTA is based in Zurich, Switzerland, with operations in North America, South America, Europe, Asia, Australia and New Zealand. ARYZTA has a primary listing on the SIX Swiss Exchange and a secondary listing on the ISE Irish Exchange (SIX: ARYN, ISE: YZA).