

ARYZTA AG

News Release

Zurich/Switzerland, 30 September 2013 – ARYZTA AG announces results for the financial year ended 31 July 2013

Key Performance Highlights

Food Group

- Revenue increase of 7.6% to €3.086bn.
 - Food Europe increased by 9.3%.
 - Food North America increased by 6.4%.
 - Food Rest of World increased by 5.7%.
- EBITA increase of 8.5% to €406.7m.
 - Food Europe increased by 9.7%.
 - Food North America increased by 7.9%.
 - Food Rest of World increased by 4.7%.
- Net Debt: EBITDA ratio of 1.57x.

Origin

- Revenue increase of 5.8% to €1.418bn.
- Origin Enterprises underlying fully diluted EPS increased by 15.4% to 52.11 cent.
- €111m released from the disposal of non-core assets.
- Proposed return of capital to shareholders of up to €100m.
- Net Debt: EBITDA ratio of 0.38x.

Group

- Group revenue increased by 7.0% to €4.504bn.
- Group EBITA increased by 7.1% to €475.6m.
- Underlying fully diluted net profit increased by 9.6% to €319.1m.
- Underlying fully diluted EPS increased by 6.8% to 360.3 cent.
- Guidance is to grow underlying fully diluted EPS by double-digits in FY 2014.

Commenting on the results, ARYZTA AG Chief Executive Officer Owen Killian said:

“Revenue growth and margin expansion performance was robust in FY 2013, given the level of change management achieved across the business. Underlying revenue growth remained positive, and the improved diversification of our channel mix should improve the sustainability of this growth.

FY 2013 marks five years since the creation of ARYZTA AG, with Food Group revenue growth of 89% to €3.1bn, Food EBITA growth of 134% to €407m and consolidated underlying fully diluted EPS growth of 78%, achieved in a period challenged by prolonged consumer recession and highly volatile food inflation. ARYZTA has emerged financially strong and poised for growth as it completes the final year of transformation into a customer centric group, focused on consumer trends and individual customer requirements.”

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The ARYZTA full year results for the year ended 31 July 2013 are available for download from the ARYZTA website and at the following link:
<http://www.aryzta.com/2013-FullYear-Results>

About ARYZTA

ARYZTA AG ('ARYZTA') is a global food business with a leadership position in speciality bakery. ARYZTA is based in Zurich, Switzerland, with operations in North America, South America, Europe, Asia, Australia and New Zealand. ARYZTA has a primary listing on the SIX Swiss Exchange and a secondary listing on the ISE Irish Exchange (SIX: ARYN, ISE: YZA).

ARYZTA is the majority shareholder (68.6%) in Origin Enterprises plc, which has a listing on the AIM in London and the ESM in Dublin (AIM: OGN, ESM: OIZ).

Enquiries:

Paul Meade
Communications Officer
ARYZTA AG
Tel: +41 (0) 44 583 42 00
info@aryzta.com

Analyst conference call

An analyst call will take place today at 09:00 CET (08:00 BST).

Dial in numbers are: Switzerland: 056 580 0007, Ireland 01 431 9648,
UK 0844 493 3800, USA +1 631 510 7498, International +44 145 255 5566.
Please provide the following code: 58348378 to access the call.

A printable version of the slides will be available to download from the ARYZTA website www.aryzta.com 15 minutes before the call.

A conference call webcast replay will be available from the ARYZTA website www.aryzta.com

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Forward looking statement

This document contains forward looking statements which reflect management's current views and estimates. The forward looking statements involve certain risks and uncertainties that could cause actual results to differ materially from those contained in the forward looking statements. Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.