

ARYZTA AG

News Release

Zurich/Switzerland, 25 September 2017 – Announcement by ARYZTA AG regarding Refinancing

ARYZTA AG is pleased to announce that it has agreed new five-year term and revolving senior unsecured bank facilities in the aggregate amount of €1.8bn with the facilities underwritten by Bank of America Merrill Lynch, HSBC, Rabobank and UBS.

The new financing was utilised on 22 September 2017 to repay in full the revolving credit and term loan facilities put in place last year.

Bank of America Merrill Lynch and HSBC are joint syndication agents, Rabobank is documentation coordinator and UBS is facility agent.

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About ARYZTA

ARYZTA AG ('ARYZTA') is a global food business with a leadership position in speciality bakery. ARYZTA is based in Zurich, Switzerland, with operations in North America, South America, Europe, Asia, Australia and New Zealand. ARYZTA has a primary listing on the SIX Swiss Exchange and a secondary listing on the ISE Irish Exchange (SIX: ARYN, ISE: YZA).

Forward looking statement

This document contains forward looking statements which reflect The Board of Directors' current views and estimates. The forward looking statements involve certain risks and uncertainties that could cause actual results to differ materially from those contained in the forward looking statements. Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.