

ARYZTA AG News Release

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Zurich/Switzerland, 25 September 2015 – ARYZTA AG announces completion of the offering of ordinary shares in Origin Enterprises plc.

ARYZTA AG (“ARYZTA”) announces the successful completion of the disposal of its entire holding in Origin Enterprises plc (“Origin”) announced yesterday, September 24 2015.

ARYZTA raised gross proceeds of €228,578,729 by placing 36,282,338 shares in Origin at €6.30 per share (the “Placing”).

During the year ended 31 July 2015 Origin contributed c. €30m or c. 33 cents per share to the underlying fully diluted earnings of ARYZTA.

The proceeds will be used to strengthen ARYZTA's balance sheet.

Owen Killian, CEO ARYZTA, commented: “Origin Enterprises is an outstanding company and has carved out a niche as the most innovative, research based Agronomy Business in Europe. Under the leadership of an exceptional CEO, Tom O'Mahony, Origin has been transformed into a modern, focused, agribusiness bringing tremendous value to its farmer customers and facilitating sustainable food production. The long term prospects for Origin are excellent and I wish Tom and his colleagues continued success. I will resign as Chairman of Origin Enterprises in October having held the role since we launched the business in 2006, prior to the IPO in 2007, and Patrick McEniff, ARYZTA CFO/COO will resign as a director of Origin Enterprises at the same time.”

The Placing, in which Goodbody Stockbrokers and J&E Davy acted as joint bookrunners, is scheduled to settle on 29 September 2015.

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This announcement does not constitute an offer of the shares to the public in the United Kingdom, nor is it intended to be an inducement to engage in investment activity for the purpose of section 21 of the Financial Services and Markets Act 2000 (as amended) of the United Kingdom. Consequently, this announcement is only directed at (i) persons who are outside the United Kingdom; (ii) investment professionals within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 as

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Goodbody Stockbrokers and J&E Davy are acting only for ARYZTA in connection with the placing of the shares and no one else, and will not be responsible to anyone other than ARYZTA for providing the protections offered to clients of Goodbody Stockbrokers and J&E Davy nor for providing advice in relation to the placing.

About ARYZTA

ARYZTA AG (‘ARYZTA’) is a global food business with a leadership position in speciality bakery. ARYZTA is based in Zurich, Switzerland, with operations in North America, South America, Europe, Asia, Australia and New Zealand. ARYZTA has a primary listing on the SIX Swiss Exchange and a secondary listing on the ISE Irish Exchange (SIX: ARYN, ISE: YZA).